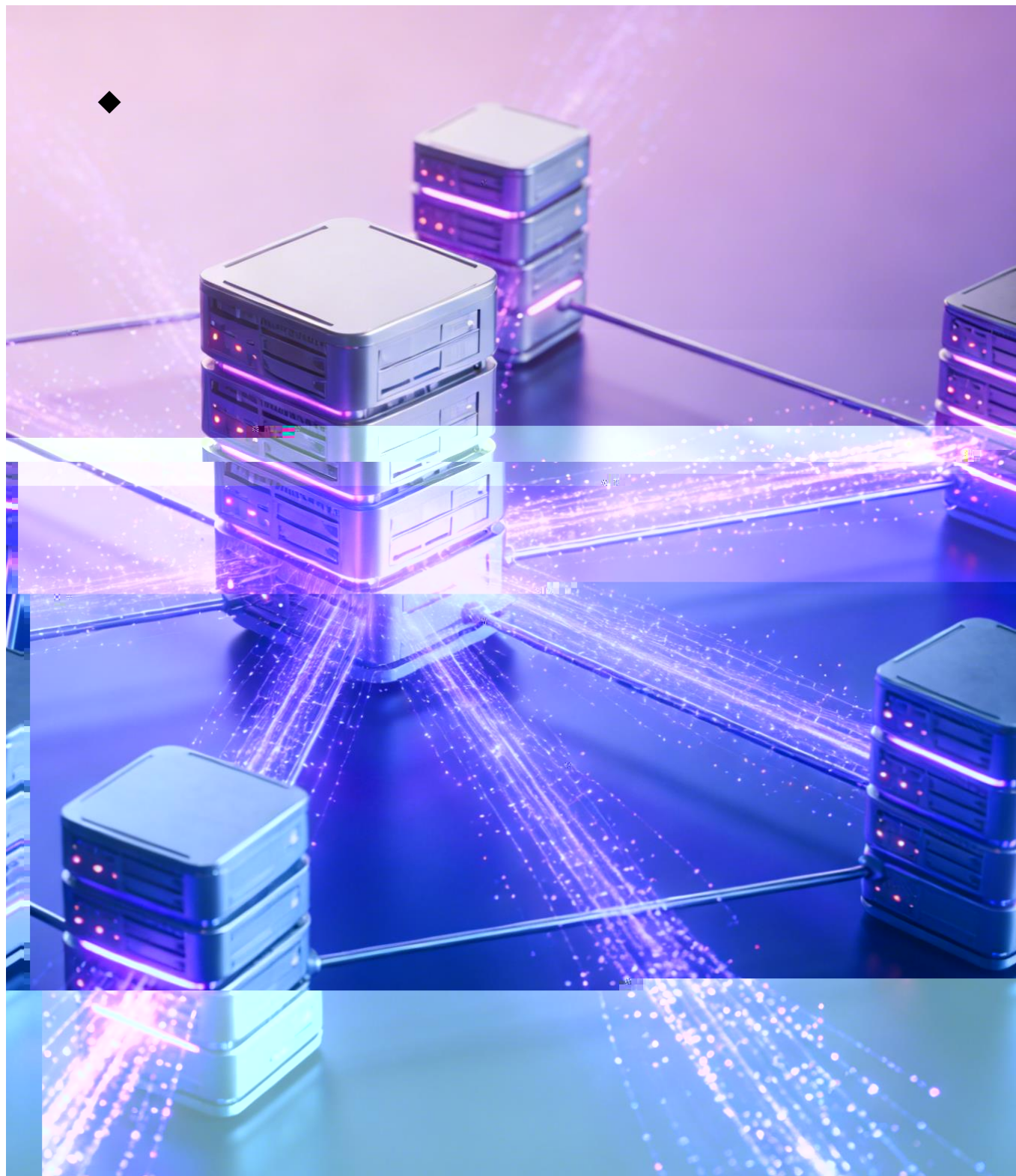


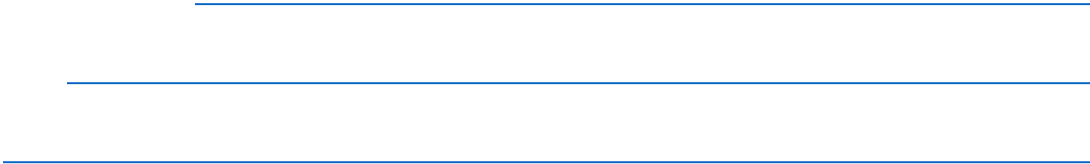




2026 1 1 2030 12 31

12

11 13



1+M+N

2026 4



45%

50%

50%



1.

7%-13%
2014

2.

IDC AI

6%

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2025

2026

2026

AI

AI

AI+”

AI

AI

2026

MAP Model-Agent-Protocol

CubeMAP



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AI+”

2028

100

EFLOPS 2026

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V1.0

V1.0



5



AR VR

101

2.0

AI





10

X9

1094

6000

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2026

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196"

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AI AI

AI Telenor

AI

70 AI 9000

5000 Stargate Project 2000 InvestAI

AI 200 AI

20 AI 2025 6 GTC

18 AI

AI AI

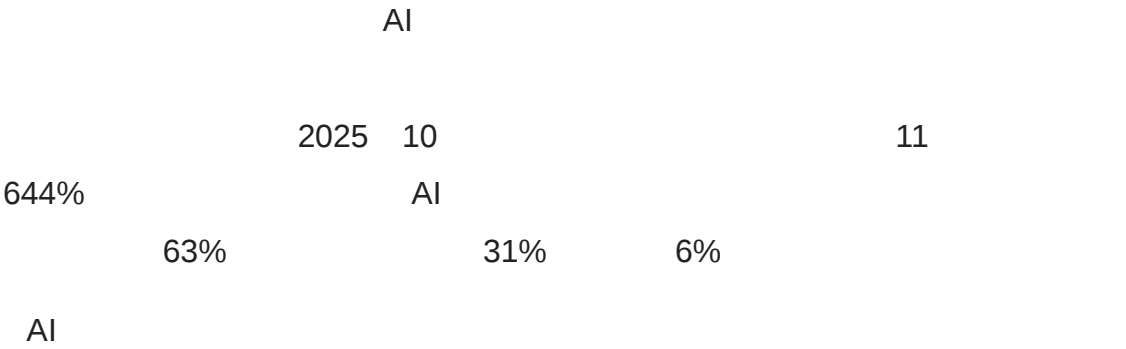
AI

AI





RDMA



MaaS





2023

1ms

2025

1ms

1ms

400G/800G

- _____
- _____
- _____
- _____

赛尔网络有限公司 市场管理部

